



APPLICATION FORM FOR TRANSACTOR SHARES

Before completing this Offer Application Form, applicants should read the EastPack Limited Product Disclosure Statement dated 21 April 2017 (**PDS**).

PLEASE WRITE IN BLOCK CAPITAL LETTERS

NAME OF INVESTING ENTITY

Please note that only suppliers of fruit to the Company may apply for Transactor Shares under this Offer.

The Company may accept or reject all or part of your application without giving any reason.

Please return this application form and all other required documents to:

EastPack Limited
PO Box 243
Te Puke 3153

NUMBER OF SHARES APPLIED FOR

KPIN No

(at \$1.00 per Transactor Share being the nominal value of each Transactor Share)

PRIVACY AND ELECTRONIC MESSAGES

Privacy Act 1993

The personal information that you provide to us by way of this application and any subsequent personal information you may provide in the future may be used by EastPack (and its related entities) for the purposes of arranging and managing your investment and to contact you in relation to your investment.

You authorise EastPack to disclose your personal information to any third parties as required to perform services on your behalf; to regulatory bodies or law enforcement agencies as may be required by law; and otherwise to meet the Company's regulatory obligation.

You have the right to access all personal information that EastPack holds about you. If any of such information is incorrect you have the right to have it corrected.

Unsolicited Electronic Messages Act 2007

You consent to the Company providing information and correspondence to you electronically.

APPLICATION FORM

SHAREHOLDER DETAILS

Please provide shareholder details

OPTION A: Individual / Partnership (NB: in the case of a partnership the names and details of all partners must be provided)

Shareholder Name/s:

Please confirm that the applicant is a supplier of fruit to EastPack. YES NO

KPIN No

GST Number

Shares Bank A/C Number

Physical Address

Email Address

Phone Number

Postal Address

OPTION B: Company

Shareholder (i.e. Company) Name:

Please confirm that the applicant is a supplier of fruit to EastPack. YES NO

KPIN No

GST Number of Company

Shares Bank A/C Number

Company Number

Physical Address

CONTACT

Contact Person

Email Address

Phone Number

Postal Address

OPTION C: Trust

Shareholder (i.e. Trust) Name:

Please confirm that the applicant is a supplier of fruit to EastPack. YES NO

KPIN No

GST Number of Trust

Shares Bank A/C Number

Name of Each Trustee

Trust Address for Service

CONTACT

Contact Person

Contact Person Email Address

Contact Person Phone Number

Postal Address

SIGNATURES OF APPLICANTS – PLEASE READ THIS BEFORE SIGNING

I/We have read and retained a copy of the PDS provided with the application form for the offer of Transactor Shares in the Company and agree to be bound by the terms and conditions of the Company's constitution.

I/We understand that investment in EastPack is subject to investment risk, including loss of sums invested. I/We understand that neither the Company nor any other person guarantees the performance of the Company, the repayment of capital or any particular rate of return.

I/We agree to the terms outlined below in relation to the Privacy Act, the supply of personal information and email use and confirm that all investor details provided are true and correct.

I/We:

- hereby apply for the amount of Transactor Shares set out above and agree to accept such Shares (or such lesser number as may be allocated to me) on, and subject to, the terms and conditions set out in the PDS;
- understand that my/our shareholding requirement will be reviewed annually in accordance with current policy and the constitution of EastPack;
- acknowledge that the issue price is payable with this application, or if agreed upon a call being made by the directors;
- consent to the issue price being paid, at the election of EastPack, by set-off (on a dollar for dollar basis) against any rebates I/we would otherwise be entitled to receive from EastPack;
- acknowledge and agree that this application is irrevocable once received by EastPack provided that it remains subject to acceptance by EastPack; and
- acknowledge that EastPack may accept or decline the application in whole or in part at its sole discretion.

Print full name

Signature

Date

Print full name

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NOTES

Where applying as a **general partnership** *all partners* must sign the application form.

Where applying as a **trust**, all trustee names are required (in addition to the name of the trust) and *all trustees* (including any independent/professional trustees) must sign the application form.

If the investing entity is a **company** *all directors* must sign this application form.

APPLICATION CHECKLIST

- Have you received a copy of the EastPack Product Disclosure Statement?
- Has the Application Form been fully and correctly completed?
- Have all requested Shareholder Details been provided (see above)?
- Have all applicants signed the Application Form (see notes above)?